

PLAINS ANGELS ACCREDITED INVESTOR CERTIFICATION

Plains Angels is an established angel group comprised of only accredited investors. Individuals who wish to join Plains Angels or those who wish to maintain their membership in Plains Angels must complete this certification and make certain representations and warranties (set forth below) to Plains Angels. Plains Angels will rely on the representations and warranties you make to determine whether you are eligible to join or maintain your membership in Plains Angels. Membership in Plains Angels is a privilege and not a right and can be revoked by Plains Angels at any time. As a member of Plains Angels, you will be required to renew these representations and warranties on an annual basis if not more frequently.

By requesting admission as a member of Plains Angels or in order to maintain my membership in Plains Angels, I make the following representations and warranties:

I understand Plains Angels is not a venture fund, investment bank, broker/dealer, investment clearinghouse, investment portal, or any other form of investment advisor or otherwise, and is not registered with the Securities Commission. Plains Angels does not provide advice, recommendation, or any other indication of appropriateness or inappropriateness for a particular investment. Plains Angels does not endorse any investment opportunity provided by companies submitting to Plains Angels for presentation or otherwise.

I must conduct my own analysis and due diligence to determine the appropriateness of any investment I make in any company to which I am introduced through Plains Angels. As a result, I recognize and agree that neither Plains Angels nor its representatives or agents are responsible or liable for any investment decision I make. The choice to use and the manner of utilization of information and knowledge gained through Plains Angels is my individual and personal choice.

I understand that any purchase of equity or other investment transaction shall be with the respective company, without involvement of, or participation by Plains Angels.

I understand that Plains Angels meetings are not an offer or solicitation to buy any security by Plains Angels or any other entity.

I acknowledge that I have truthfully completed the information set forth below.

INVESTOR ACCREDITATION

Please initial next to any categories that apply to you:

_____ I had an individual income exceeding \$200,000 in the two most recent years or a joint income with my spouse exceeding \$300,000 in the two most recent years and have a reasonable expectation of reaching the same income level in the current year. "Income" means adjusted gross income reported for federal income tax purposes.

_____ I have an individual net worth either individually or with my spouse exceeding \$1,000,000 (excluding as an asset the fair market value of my primary residence, and excluding as a liability the amount of indebtedness secured by my primary residence up to its fair market value. Indebtedness secured by your primary residence in excess of its fair market value should be deducted from net worth. Unless the primary residence was purchased within 60 days prior to the date hereof, indebtedness incurred within 60 days prior to the date hereof that is secured by your primary residence also should be deducted from net worth.).

_____ I represent a partnership, limited liability company or corporation with total assets exceeding \$5,000,000 which was not formed for the specific purpose of investing in any particular company.

_____ I represent a partnership, limited liability company or corporation and all of its equity owners are accredited investors.

I acknowledge and certify that the information in this Certification is true and accurate. I acknowledge and agree that membership in Plains Angels is predicated upon the information provided by me herein. If the undersigned is signing on behalf of an entity, the undersigned represents and warrants that he/she has all appropriate authority to sign this Certification on behalf of the member and will identify the name of the member in the space provided below.

Dated: _____

Member

Signature

Typed Name of Member

Address of Member: _____

City: _____ State: _____ Zip: _____

Phone Number of Member: _____